



Ho Chi Minh City, March 24th 2022

No: **04/2022/TTĐH-HĐQT-TCD**

PROPOSAL TO SHAREHOLDERS

Re: Seeking for approval on the consolidated financial statements 2021

To: Shareholders of TRACODI

- Pursuant to the Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on Enterprise on 17 June 2020;
- Pursuant to the Law No. 54/2019/QH14 passed by the National Assembly on 26 November 2019 on Securities;
- Pursuant to the Decree No. 155/2020/ND-CP issued by the Government on 31 December 2020 elaborating the Law on Securities;
- Pursuant to the Charter of Transport and Industry Development Investment Joint Stock Company (TRACODI) approved by BOD on 13 January 2022 – according to the authorization by the General Meeting of Shareholder on 29 April 2021 (which was amended and supplemented at its 18th session);
- Pursuant to the consolidated financial statement 2021, of Transport and Industry Development Investment Joint Stock Company (TRACODI), has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS);

The Board of Directors of TRACODI kindly submit to shareholders for approval of the audited consolidated financial statements 2021 as follows:

The consolidated financial statements 2021 has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS) in compliance with Vietnam Accounting Standards with following financial indicators:

1. The consolidated financial statement 2021:

No.	Main indicators	Ending Balance (VND)
I	Total assets	5.769.740.260.244
1	Short-term assets	3.783.650.305.952
2	Long-term assets	1.986.089.954.292
II	Total liabilities and owner's equity	5.769.740.260.244

No.	Main indicators	Ending Balance (VND)
1	Liabilities	4.500.274.740.255
2	Owner's equity	1.269.465.519.989
2.1	Contributed capital	872.091.520.000
2.2	Other equity funds	917.191.749
2.3	Development and investment funds	584.650.517
2.4	Undistributed profit after tax	348.561.065.627
2.5	Minority shareholders interest	47.311.092.096
III	Business results	
1	Gross revenues from sale of goods and rendering of services	3.111.850.194.555
2	Net revenues from sale of goods and rendering of services	3.111.846.480.269
3	Operating profit	371.281.446.716
4	Total net (accounting) profit before tax	372.869.642.624
5	Net profit after tax	335.630.480.647
5.1	<i>Net profit after tax attributable to shareholders of the parent</i>	307.342.835.848
5.2	<i>Net profit after tax attributable to non-controlling interest</i>	28.287.644.799

2. The separate financial statement 2021:

No.	Items	Ending Balance (VND)
I	Total assets	5.016.786.554.039
1	Short-term assets	3.347.458.850.456
2	Long-term assets	1.669.327.703.583
II	Total liabilities and owner's equity	5.016.786.554.039
1	Liabilities	3.968.595.409.735
2	Owner's equity	1.048.191.144.304

No.	Items	Ending Balance (VND)
2.1	Contributed capital	872.091.520.000
2.2	Development and investment funds	584.650.517
2.3	Undistributed profit after tax	175.514.973.787
III	Business results	
1	Gross revenues from sale of goods and rendering of services	2.534.920.697.794
2	Net revenues from sale of goods and rendering of services	2.534.920.697.794
3	Operating profit	195.166.137.567
4	Total net (accounting) profit before tax	198.107.369.187
5	Net profit after tax	179.984.128.396

Kindly submit to shareholders for consideration and approval.

Recipients:

- The AGM;
- Archived: BOD, BS Dept

**FOR AND ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(Sign & seal)

Nguyen Ho Nam